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Dated at Duluth, Elimesota, September 25, 1880.

Filed demote vago.

LAST WILL AND TESTAMENT OF MATHILDE M. ZIEN.

- I, MATHILDE M. ZIEN, of the City of Duluth, in St. Louis County, Minnesota, being of sound and disposing mind and memory, do hereby make and publish this my last will and testament, and I hereby revoke that certain will made by me on the 25th day of February, 1915, and any and all wills at any time heretofore made by me.
- l. I order and direct that all of my just debts be paid as soon as may be after my death.
- 2. I direct that my executors, hereinafter named, improve the lot in the cemetery at Duluth, Minnesota, where my husband is buried and where I expect to be buried, and erect a suitable monument to myself and my husband on said cemetery lot, the cost of said improvements and monument to be Three Thousand Dollars (\$3,000.00)
- of St. Paul, Minnesots, my brother Robert F. Berdie, of Duluth, Minnesots, and my nephew Harry M. Levy, of Milwaukee, Wisconsin, the sum of Five Hundred Dollars (\$500.00), in trust, however, to invest and reinvest the same and to use the net income therefrom in the perpetual care and improvement of the cemetery lot where my massand, Jacob D. Zien is buried and the cemetery lot where my father Lesarus Metzger is buried. In case of the death, resignation, removal or incapacity of any of said trustees, I suthorize the survivors to select and appoint a successor, and in case there is a vacancy among such trustees which is not filled by the remainder of them, such vacancy shall be filled by one of the Judges of the District Court having jurisdiction of said trust fund.
- Germany, the sum of One Hundred and Fifty Dollars (\$150.00), in trust, nevertheless, to invest and reinvest the same and apply the income therefrom to the care and improvement of the cemetery lot in Landau where my mother is buried. I authorize said trustee, whenever he may think best, to transfer this trust fund to the cemetery association at Landau, Germany, to be invested by it and the income used for the perpetual care of such burial lot.
- 5. I give and bequeath to my sister Anna Levy, wife of Sigfried Levy, of Milwaukee, Wisconsin, the sum of Six Thousand Dollars (\$6,000.00).
- 6. I give and bequeath to my brother Phillip Berdie, of Milwaukee, Wisconsin, the sum of Six Thousand Dollars (\$6,000.00).
- 7. I give and bequeath to my brother Robert F. Berdie, of Duluth, Minnesota, the sum of Six Thousand Five Hundred Dollars (\$6,500.00); if my said brother shall die before my death, then said \$6,500.00 shall become a part of my residuary estate.
- 8. I give and bequeath to my brother Louis L. Metager, of St. Paul, Minnesota, and my nephew Harry M. Levy, of Milwaukee, Wisconsin, the sum of Fifteen Thousand Dollars (\$15,000.00), in trust, however, to invest and reinvest the same in interest bearing securities, the same to be invested in first mortgages en property in St. Louis County, Minnesota; and I direct that said trustees pay the net income from said sum to my brother Robert F. Berdie, of

Duluth, Minnesots, during the time of his natural life, the payment to be made to him semi-annually as near as may be. Upon the death of my said brother Robert F. Berdie said trust shall be dissolved and terminate, and said trust fund shall be paid in equal shares to my seven (7) nephews, to-wit: Louis S. Levy, Harry M. Levy, Samuel M. Levy, Adolph J. Levy, Isador Levy, Arthur Levy, and Mandel Levy, or, to the survivors of them, in case of the death of any one or more of them before the death of my said Robert F. Berdie. If either of said trustees shall die, resign or be removed before the death of my said brother Robert F. Berdie and the final distribution of said fund, then, the vacancy thus created shall be filled by one of the Judges of the District Court having jurisdiction of said matter.

- 9. I give and bequeath to my brother Louis L. Metzger, of St. Paul, Minnesota, the sum of Six Thousand Dollars (\$6,000.00).
- 10. I give and bequeath to my niece Belle Berdie, of Wilwaukee, Wisconsin, the sum of One Thousand Dollars (\$1,000.00).
- ll. I give and bequesth to my brother Julius Metsger, of Ludvigshaven, Germany, the sum of Three Thousand Dollars (\$3,000.00).
- I give and bequesth to my brother Louis L. Metsger, my brother Robert F. Berdie, and my nephew Harry M. Levy the sum of One Thousand Dollars (\$1,000.00), in trust, however, to invest and reinvest said sum, to add the income therefrom to the principal thereof as collected, and to continue to invest and reinvest said principal sum and accumulated income therefrom for the use and benefit of the two (2) granddaughters of my brother Phillip Berdie, of Milwaukee, Wisconsin, to-wit: Elizabeth Sternberg and Phillis Sternberg. When either of them shall be married or shall arrive at the age of twenty-five (25) years, without being married, onehalf (1/2) of said fund and accumulated income therefrom shall be paid to her; and when the other of them shall be married or shall arrive at the age of twenty-five (25) years, without being married, the other one-half (1/2) of said fund and accumulated income shall be paid to her. If either of them shall die before receipt of her share of said fund, as hereinbefore set forth, then, the whole of said fund shall be paid to the other of them when it will be payable to such other one at the time above set forth for the payment of said share to said other one. If both said Elizabeth Sternberg and said Phillis Sternberg shall die before the distribution of said trust fund, then, said trust fund shall become a part of my residuary estate and pass as such according to the provisions hereinbefore set forth.
- 13. I give and 'equesth to my brother Robert F. Berdie all of the furniture and fixtures that shall at the time of my death be owned by me and situated in the Frederic Hotel at Duluth, Winnesots, and not hereinbefore or hereafter specifically devised.
- 14. I give and bequesth to the Jewish Orphan Asylum of Cleveland, Ohio, the sum of Three Hundred Dollars (\$500.00), and I request the management of such asylum to conduct memorial services for myself, my husband and my parents.
- 15. I give and bequeath to Tempel Emenuel Congregation of Duluth, Minnesota, the sum of Five Hundred Dollars (\$500.00).
- 16. I give and bequeath to my said sister Anna Levy my half moon diamond pin, and I request that upon her death it be given to my seven (7) nephews mentioned in paragraph eight (8) hereof, or the survivors of them, in equal shares.

17. I give and bequesth to my nephew Samuel Levy my diamond ring containing two (2) stones, with platinum setting.

my dismond ring containing three (3) stones.

my solitaire dismond ring and my gold looket set with dismonds, my large hand-carved mahogany table, my cutglass lamp and all the silverwere which has heretofore been given to me by him,

hand-carved bedroom suite, consisting of four (4) pieces.

the parlor furniture which I shall own at the time of my death, except the large hand-carved mahogany table and cutglass lamp hereinbefore bequeathed to my brother Louis L. Metzger.

my plain mahogany bedroom set and green portieres and green silk

Metsger of St. Paul, Minnesota, sons of my brother Max Metsger of Germany, all of the oil paintings which I have heretofore received from my brother Max Metsger.

24. I give and bequeath to my said sister anna Levy all of the jewelry of which I shall die possessed and not herein-before disposed of, and I request that she distribute the same among my nieces and nephews not otherwise provided for in this will, as she may see fit; and I give and bequeath to my said sister all the furniture, household goods and personal effects, not hereinbefore disposed of, and I request that she distribute out of the same to each of my neices and nephews not hereinbefore specifically provided for in this will, some article as a token of remembrance from me.

25. I give and bequesth to Morris L. Zien of Duluth, Minnesota, the handpainted portrait of my deceased husband, Jacob D. Zien.

Arthur Levy and Mandel Levy, in equal shares, all the rest and residue of the property of which I shall die seized or possessed and not heretofore disposed of.

27. If any of the trust estates hereby created shall, for any cause, fail, then, this will shall not hereby be made void, but the trust fund so involved shall become a part of my residuary estate. Except that if the trust fund created for my brother Robert F. Berdie as set forth in paragraph numbered eight (8) hereof shall fail for any cause, then, it is my will that the Fifteen Thousand Dollar [\$15,000.00) trust fund therein referred to shall be paid by my executors direct to my brother Robert F. Berdie, or, in case of his death, to the then survivors of my seven (7) nephews mentioned in paragraph numbered eight (8) hereof.

28. Upon my death any and all indebtedness owing me by my sister Anna Levy, my nephew Herry M. Levy and my nephew Adolph J. Levy, or either of any of them, shall be canceled, and any notes that I hold for such indebtedness shall be canceled and delivered

up to the respective makers thereof.

29. I make, constitute and appoint my brother Louis L. Metager, my brother Robert F. Berdie and my nephew Harry M. Levy executors of this my last will and testament.

and do hereby colars this to be my last will and testament in the presence of the colors of the colors and the colors are colors are colors.

Thathilde The Gin

The foregoing instrument on the day of the date thereof, to-wit, the 23rd day of September, 1920, at Duluth, Minnesote, was signed, published and declared by said Testatrix, Mathilde M. Zien, in our presence and in the presence of each of us to be her last will and testament.

In Witness Whereof, we, at the request of said Testatrix and in her presence and in the presence of each other have hereto subscribed our names at Duluth, Minnesota, this 23rd day of September, 1920.

100 Backerin , residing at Duluth, Minnesota.

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List of Documents file in Estate of Mathilde M. Zien

- 1. 12/7/23 Correspondence
- Petition for Appointment of Trustee of trust created within the Last Will and Testament of Mathilde M. Zien – dated 10/9/23
- 3. Order Determining Partial Inheritance Tax
- 4. Withdrawal of Claim
- 5. Order Authorizing Withdrawal of Claim
- 6. Petition for Extension of Time to Present Claims
- 7. Notice of Determination of Inheritance Tax
- 8. Order Denying Petition for Extension of Time to File Claims
- Petition for Appointment of Trustee of trust created within the Last Will and Testament of Mathilde M. Zien – dated 2/29/24
- 10. Order (granting Petition) dated 3/3/24
- 11. Final Order Determining Inheritance Taxes
- 12. Notice of Determination of Inheritance Tax
- 13. Final Account and Petition for Hearing and Allowance Thereof
- 14. Order to Examine Final Account
- 15. Affidavit of Mailing Notices
- 16. Release



17. Testimony of Robert F. Berdie at hearing on Petition for Probate of Will

- 18. Petition for Probate of Will
- 19. Order of Hearing on Petition for Probate of Will
- 20. Affidavit of Publication Order for Hearing on Probate of Will
- 21. Proof of Will
- 22. Last Will and Testament of Mathilde M. Zien
- 23. Certificate of Probate of Will
- 24. Order Admitting Will to Probate and Appointing Executor
- 25. Bond and Oath of Representative
- 26. Order Limiting Time for Settlement of Estate
- 27. Proof of Claim
- 28. Affidavit of Publication on Hearing on Claims
- 29. Itemized Claim and Verification
- 30. Order for the Appointment of Appraisers in Estates
- 31. Itemized Claim and Verification
- 32. Order on Claim of American Exchange National Bank
- 33. Inventory and Appraisement
- 34. Order on Claim of Martini's Bakery
- 35. Order on Claim of Duluth Van & Storage Co.

- 36. Order for Adjournment
- 37. Order on Claim of Eustis Loan and Realty Co.
- 38. Letters of Administration with Will Annexed
- 39. Certified Transcript of Letters of Administration with Will annexed
- 40. Order Allowing Final Account
- 41. Final Decree Assigning Residue of Estate
- 42. Order Discharging/Representative and Surety

Lake County Court Administrator 601Third Avenue Two Harbors, MN 55616

Payor Dr. Doug Berdie Receipt No. 0038-2017-00267

Transaction Date 03/6/2017

Description				Amount Paid
Miscellaneous Payment	Misc Plain Copy - Single		10.00	
	SUBTOTAL	511,910		10.00
			PAYMENT TOTAL	10.00
			Check (Ref #6433) Tendered	10.00
			Total Tendered Change	10.00 0.00
	03/06/2017	Cashier	Audit	
	12:43 PM	Station 38ostern	1643959244	

OFFICIAL RECEIPT